

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Northampton County General Purpose Authority (the "Authority"), Northampton County, Pennsylvania, will hold a joint public hearing, on behalf of itself and the Pennsylvania Counties of Northampton and Lackawanna, on October 6, 2020 at 1:00 pm local time by teleconference, in connection with the proposed issuance of tax exempt bonds (the "Bonds") by the Authority for a hospital bond financing pursuant to a plan of finance in one or more series for the benefit of Lehigh Valley Health Network, Inc. and certain of its affiliates including Muhlenberg Realty Corporation. All members of the public may attend by telephone by dialing (888)857-7121, and entering meeting ID: 2158648513. Written public comments may be e-mailed to the Authority at sortiz@northamptoncounty.org.

The Bonds will be issued in an aggregate principal amount not to exceed \$110,000,000, as qualified 501(c)(3) bonds as defined in section 145 of the Internal Revenue Code of 1986, as amended for hospital facilities. The proceeds will be used (i) to finance the construction, renovation, equipping, and miscellaneous capital improvements of healthcare facilities; (ii) to fund any required reserves and capitalized interest for the Bonds; and (iii) for the payment of costs of issuance for the Bonds, at the locations and in the estimated maximum principal amounts listed below:

Northampton County

3780 Hecktown Road, Easton, PA	\$27,000,000
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Lackawanna County

334 Main Street, Dickson City, PA	\$83,000,000
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At the public hearing, members of the public may attend the hearing telephonically by using the dial in information provided above and/or submit written comments, by email, to the Authority at sortiz@northamptoncounty.org.

This notice is published in accordance with, the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder.

DEBT FINANCINGS OF THE NORTHAMPTON COUNTY GENERAL PURPOSE AUTHORITY ARE NOT OBLIGATIONS OF THE COUNTY OF NORTHAMPTON, THE COMMONWEALTH OF PENNSYLVANIA, OR ANY POLITICAL SUBDIVISION THEREOF.